

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c. C-36, AS AMENDED

Feb. 08, 2016  
Court File No.: CV-16-11257

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT  
HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC.,  
PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.

February 8, 2016.

See attached counsel list.

This motion is adjourned to  
February 23, 2016 for 1/2 day.

Any responding materials shall  
be filed by February 15, 2016.

Cross examination to be scheduled  
if needed, prior to February 23, 2016.

BMO indicates it will resist  
any attempt to cross examine  
a representative as a witness  
on a family motion.

ONTARIO  
SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto

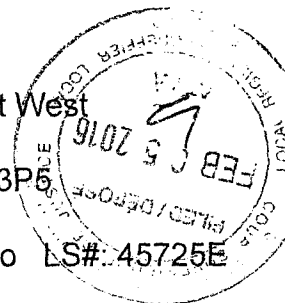
AFFIDAVIT OF JAMES EDMUND OSLER  
(Sworn February 2, 2016)

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Lawyers for Origin Merchant Partners



If I am available make  
to be before me. If there is  
urgency, however, if I  
am not available,  
it shall be heard by another  
available judge.

The Feb 17 2016 date is  
reverted.

R. J.

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